

# 13<sup>TH</sup> ANNUAL TURNAROUND AWARD WINNERS

# I. SECTOR AWARD CATEGORY

#### **ENERGY DEAL OF THE YEAR**

**Restructuring of Knight Oil Tools** 

Farlie Turner & Co., LLC

Heller, Draper, Patrick, Horn & Dabney, LLC

Clearlake Capital Group

#### INFORMATION TECHNOLOGY DEAL OF THE YEAR

**Acquisition of Tintri by DataDirect Networks** 

Manatt, Phelps & Phillips, LLP DataDirect Networks

# PROFESSIONAL SERVICES (B-TO-B) DEAL OF THE YEAR

**Chapter 11 Reorganization of Navillus Contracting** 

Cullen and Dykman

Hahn & Hessen

Grassi & Co. CPAs

Teneo Capital

FTI Consulting

# TELECOMMUNICATIONS SERVICES DEAL OF THE YEAR

**Restructuring of Cumulus Media** 

Epiq Moelis & Company
PJT Partners Arnold & Porter
Akin Gump Alvarez & Marsal
Cumulus Media Millbank
FTI Consulting Paul Weiss

# **UTILITIES DEAL OF THE YEAR**

**Restructuring of Westinghouse** 

Skadden, Arps, Slate, Meagher & Flom LLP

Alix Partners

Proskauer

PJT Partners

Houliban Lokey

Religion Adv

Houlihan Lokey Beilinson Advisory Group

Alvarez & Marsal York Capital

Lazard Togut, Segal & Segal BRG Transier Advisors

Weil Gotshal & Manges LLP

# FINANCIALS DEAL OF THE YEAR (Under \$500MM)

Reorganization of XS Ranch Fund VI, L.P.

Winthrop Couchot Golubow Hollander, LLP Force 10 Partners LLC

Sheppard, Mullin, Richter & Hampton LLP CKR Law LLP

Province

# FINANCIALS DEAL OF THE YEAR (Over \$500MM)

Restructuring of Transworld Systems Inc.

Bracewell LLP Milbank Tweed Hadley & McCloy

Kirkland & Ellis

## **HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (Under \$500MM)**

Sale of Orexigen Therapeutics, Inc.

Elliott Greenleaf, P.C.

Nalpropion Pharmaceuticals, Inc.

Morris, Nichols, Arsht & Tunnell LLP

Ernst & Young

Dec. (Particles Person b. Cross H.C.)

BRG (Berkeley Research Group LLC)

Perella Weinberg Partners LP

## HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (Over \$500MM)

Restructuring of Signature Healthcare, Inc.

Ankura Consulting Group, L.L.C.

Waller Lansden Dortch & Davis, LLP
Ferguson Braswell Fraser Kubasta PC

Klee, Tuchin, Bogdanoff & Stern LLP

Katten Muchin Rosenman LLP

Sector Financial Inc.

# **INDUSTRIALS DEAL OF THE YEAR (Under \$100MM)**

Acquisition of Wellman Dynamics Corporation by TCTM Financial Gordian Group Clark Hill

Bradshaw, Fowler, Proctor & Fairgrave P.C. Weil, Gotshal & Manges LLP

# **INDUSTRIALS DEAL OF THE YEAR (Over \$100MM)**

**Restructuring of Action Resources** 

Carl Marks Advisors Milbank, Tweed, Hadley & McCloy LLP

Raymond James Ares Management Action Resources Hogan Lovells

Maynard Cooper Morgan Lewis & Bockius

Burr Forman LLP Regions Bank - Regions Securities LLC

Brightwood Capital Advisors SunTrust Robinson Humphrey

MidCap Financial Bank of America

# **CONSUMER DISCRETIONARY DEAL OF THE YEAR (Under \$500MM)**

Financing of United Auto Insurance Group

Young America Capital Victory Park Capital

## CONSUMER DISCRETIONARY DEAL OF THE YEAR (Over \$500MM)

Chapter 11 Reorganization of Claire's Stores, Inc.

Katten Muchin Rosenman LLP White & Case LLP

Latham & Watkins LLP Province

Lazard Freres & Co. LLC Weil, Gotshal & Manges LLP

#### **CONSUMER STAPLES DEAL OF THE YEAR (Under \$500MM)**

Sale of Alliance Medial Holdings, LLC and its affiliates to UpWell Holdings LLC

Cooley LLP GlassRatner

Baker Hostetler Diamond McCarthy LLP

#### **CONSUMER STAPLES DEAL OF THE YEAR (Over \$500MM)**

**Restructuring of Southeastern Grocers** 

FTI Consulting Morrison & Foerster Weil, Gotshal & Manges Moelis & Company

**Evercore Partners** 

# MATERIALS DEAL OF THE YEAR (Under \$100MM)

Refinancing and Restructuring of Genco Energy Service

Chiron Financial LLC Republic Business Credit

Vorys, Sater, Seymour and Pease LLP Utica Leaseco
Comerica Bank Super G Capital

Stout Risius Ross LLC Rosenthal Law Firm, P.L.L.C.

#### MATERIALS DEAL OF THE YEAR (Over \$100MM)

**Restructuring of Paperworks** 

SmartRoom Kirkland & Ellis

**BMC Group** 

# II. FIRM AWARD CATEGORY

## ACCOUNTING/DUE DILIGENCE FIRM OF THE YEAR

**ACA Aponix** 

#### INVESTMENT BANKING FIRM OF THE YEAR

Capstone Headwaters

# TURNAROUND CONSULTING FIRM OF THE YEAR

Ankura Consulting Group, L.L.C.

## MARKETING / PR FIRM OF THE YEAR

Finsbury

#### LAW FIRM OF THE YEAR

Kramer Levin

# **VALUATION FIRM OF THE YEAR**

Berkeley Research Group

### PRIVATE EQUITY FIRM OF THE YEAR

**Balmoral Funds** 

#### **BOUTIQUE INVESTMENT BANKING FIRM OF THE YEAR**

Gordian Group

# III. TURNAROUND PRODUCT/SERVICE CATEGORY

# MARKET RESEARCH & DATA SERVICE OF THE YEAR

Leveraged Commentary & Data (an offering of S&P Global Market Intelligence)

#### INFORMATION MANAGEMENT SERVICE OF THE YEAR

SmartRoom

# IV. PROFESSIONAL AWARD CATEGORY

#### DISTRESSED M&A DEALMAKER OF THE YEAR

Teresa C. Kohl, Managing Director, SSG Capital Advisors LLC

#### TURNAROUND CONSULTANT OF THE YEAR

Don Mackenzie, Chief Executive Officer, Conway Mackenzie

# V. M&A TRANSACTION AWARD CATEGORY

### **DIVESTITURE OF THE YEAR**

Acquisition of SEGA Biofuels by Archer Forest Products, a division of Fram Renewable Fuels
Capstone Headwaters
Chipman Brown Cicero & Cole LLP
Fram Renewable Fuels, LLC

## DISTRESSED M&A DEAL OF THE YEAR (\$10MM to \$25MM)

Sale of North Philadelphia Health System

SSG Capital Advisors LLC Buchanan Ingersoll & Rooney PC

Kurtzman Steady, LLC Buzby & Kutzler
Dilworth Paxson LLP Ballard Spahr LLP

Klehr Harrison Harvey Branzburg LLP

Morgan, Lewis & Bockius LLP

Deloitte Transactions and Business Analytics LLP

Obermayer Rebmann Maxwell & Hippel LLP

Morris, Manning & Martin, LLP

# DISTRESSED M&A DEAL OF THE YEAR (Over \$25MM to \$50MM)

**Acquisition of RMG Networks** 

Madison Street Capital Sachs Capital Group RMG Networks Inc Virgo Capital Foley & Lardner, LLP

## DISTRESSED M&A DEAL OF THE YEAR (Over \$50MM to \$100MM)

Acquisition of SafeOp Surgical by Alphatec Holdings, Inc.

Raymond James SafeOp Surgical

# DISTRESSED M&A DEAL OF THE YEAR (OVER \$100MM to \$250MM)

Restructuring of LEGACY Supply Chain Holdings, Inc.

G2 Capital Advisors Grant Thornton

THL Credit Cerberus Capital Management

Key Bank
Paul Hastings
LEK Consulting
Crystal & Company

Citrin Cooperman AIG

Bergen Parkinson Attorneys Legacy Supply Chain Services

EOS Partners Choate Hall & Stewart

PNC Bank Winston & Strawn

# DISTRESSED M&A DEAL OF THE YEAR (OVER \$250MM to \$1B)

# Sale of Appvion to Lender Group Led by Franklin Advisers

DLA Piper Guggenheim
Bryan Cave AlixPartners
Covington & Burling FTI Consulting

#### **DISTRESSED M&A DEAL OF THE YEAR (Over \$1B)**

**Restructuring of Westinghouse** 

Skadden, Arps, Slate, Meagher & Flom LLP Alix Partners
Proskauer PJT Partners

Houlihan Lokey Beilinson Advisory Group

Alvarez & Marsal York Capital

Lazard Togut, Segal & Segal

**BRG** 

Weil Gotshal & Manges LLP

# SEC.363 SALE OF THE YEAR (Under \$100MM)

Sec.363 Sale of Rentech

Teneo RPA Advisors Whiteford Taylor Preston Lowenstein

Latham & Watkins

# SEC.363 SALE OF THE YEAR (Over \$100MM)

Sec.363 Sale of GST AutoLeather

Lazard Middle Market LLC
GST AutoLeather, Inc.
Kirkland & Ellis
GST Lender Acquisition Corp.
Paul Hastings
FTI Consulting

Alvarez & Marsal

# VI. CHAPTER 11 REORGANIZATION AWARD CATEGORY

# **CHAPTER 11 REORGANIZATION OF THE YEAR (\$10MM to \$25MM)**

**Restructuring of Acadiana Management Group** 

Stout Pw0

Gold Weems McGlinchey Stafford FTI Consulting Baker Donelson

Heller Draper

# CHAPTER 11 REORGANIZATION OF THE YEAR (Over \$25MM to \$50MM)

Restructuring and Sale of Peekay Boutiques, Inc.

Katten Muchin Rosenman LLP
Landis Rath & Cobb LLP
Traverse LLC
Whiteford, Taylor & Preston LLP

Cullen and Dykman LLP
Richards, Layton & Finger, P.A
SSG Capital Advisors LLC
Potter Andersen & Corroon LLP

The DAK Group Drinker Biddle & Reath LLP

Curtis, Mallet-Prevost, Colt & Mosle LLP

## CHAPTER 11 REORGANIZATION OF THE YEAR (Over \$50MM to \$100MM)

**Restructuring of Vanguard Healthcare** 

Bradley Arant Boult Cummings Quarles

Bass Berry Sims CohnReznick LLP

# CHAPTER 11 REORGANIZATION OF THE YEAR (Over \$100MM TO \$1B)

Restructuring of ExGen Texas Power and Divestment of Handley Power to Exelon

DLA Piper FTI Consulting

Ackerman Richards, Layton & Finger PA

PJT Partners Scotiabank

RPA Advisors, LLC

# **CHAPTER 11 REORGANIZATION OF THE YEAR (\$1B to \$5B)**

Restructuring of HCR ManorCare, Inc.

AlixPartners, LLP Moelis & Company
Sidley Austin LLP Shumaker Loop Kendrick

Latham & Watkins LLP Ernst & Young Capital Advisors, LLC

#### **CHAPTER 11 REORGANIZATION OF THE YEAR (Over \$5B)**

**Restructuring of Caesars Entertainment Operating Company** 

PJT Partners Caesars Entertainment Operating Company

# VII. REFINANCING AWARD CATEGORY

#### REFINANCING DEAL OF THE YEAR

Restructuring of the Lombard Public Facilities Corporation

GlassRatner Saul Ewing

ACA Financial Guaranty Corp. Klein, Thorpe & Jenkins

Greenberg Traurig FTI Consulting

Kramer Levin Lombard Public Facilities Corporation

Orrick EisnerAmper

Holland & Knight

Perkins Cole

Adelman & Gettleman

Taft, Stettinius & Hollister

Fox Rothschild

# VIII. RESTRUCTURING AWARD CATEGORY

# **CROSS BORDER RESTRUCTURING DEAL OF THE YEAR (Under \$1B)**

Acquisition of Zhejiang Maximal Forklift Truck by Hyster-Yale

**BDA Partners** Zhejiang Maximal Forklift Co., Ltd.

## CROSS-BORDER RESTRUCTURING DEAL OF THE YEAR (\$1B to \$10B)

Restructuring of Global A&T Electronics and affiliates

**Dentons** Kirkland & Ellis Millbank Alvarez and Marsal Dechert Moelis & Company

# CROSS-BORDER RESTRUCTURING DEAL OF THE YEAR (Over \$10B)

**Restructuring of Oi** 

Dechert LLP White & Case LLP

#### **COMMUNITY IMPACT DEAL OF THE YEAR**

Reorganization of New York Crane & Equipment Corp., et al

B Riley FBR New York Crane & Equipment Corp

Late Model Auto Salvage

#### TURNAROUND DEAL OF THE YEAR

**Turnacround of ARCA LLC** 

Mackinac Partners **Prudential Capital Group** 

ARCA Technology

## **OUT-OF-COUT RESTRUCTURING OF THE YEAR (Under \$100MM)**

Acquisition of Fenix Parts, Inc. by Stellex Capital Management

**Dentons** Novo Advisors Mayer Brown Stellex Capital Stifel ab3 Resources

Golden & Kohn **AloStar** 

# **OUT-OF-COUT RESTRUCTURING OF THE YEAR (Over \$100MM TO \$1B)**

Out-of-Court Restructuring of Tweedle Group, Inc.

Conway MacKenzie Weil Gotshal & Manges LLP

Jones Day

**Duff & Phelps** 

# **OUT-OF-COUT RESTRUCTURING OF THE YEAR (Over \$1B)**

**Restructuring of Danaos Corporation** 

Lazard Middle Market LLC Evercore

## **RESTRUCTURING OF THE YEAR (Over \$10MM to \$25MM)**

Reorganization of Lynnhill Condo Associations

Pillsbury Winthrop Shaw Pittman LLP Transwestern

# RESTRUCTURING OF THE YEAR (Over \$25MM to \$50MM)

**Restructuring of Cranberry Growers Cooperative** 

SierraConstellation Partners Faegre Baker Daniels LLP Dorsey & Whitney LLP Goldstein & McClintock LLP Varnum LLP Michael Best & Friedrich LLP

#### **RESTRUCTURING OF THE YEAR (Over \$50MM to \$100MM)**

**Restructuring of Beaulieu Group LLC** 

Armory Group Fox Rothschild
Scroggins & Williamson, P.C. McGuireWoods LLP
Bennie M. Laughter, LLC Miller & Martin
Engineered Floors LLC Phoenix Management

CoveView Advisors LLC

#### **RESTRUCTURING OF THE YEAR (Over \$100MM to \$500MM)**

**Restructuring of Adeptus Health** 

FTI Consulting Deerfield
Akin Gump Brown Rudnick
Houlihan Lokey Miller Buckfire

Norton Rose Fulbright US LLP Katten Muchin Rosenman LLP

#### **RESTRUCTURING OF THE YEAR (Over \$500MM to \$1B)**

Restructuring of VER Technologies and Sale to L Catterton

Province, Inc.

Klehr Harrison Harvey Branzburg LLP
SulmeyerKupetz, A.P.C.

Whiteford, Taylor & Preston LLP

Kirkland & Ellis LLP

Katten Muchin Rosenman LLP

AlixPartners, LLP

PJT Partners, Inc.

Kramer Levin Naftalis & Frankel LLP

# RESTRUCTURING OF THE YEAR (Over \$1B to \$5B)

**Restructuring of Fieldwood Energy** 

Weil Gotshal & Manges

Bracewell

Evercore Group LLC

Opportune LLP

Vinson & Elkins

Davis Polk

Willkie Farr & Gallagher O'Melveny & Myers

#### **RESTRUCTURING OF THE YEAR (Over \$5B)**

**Restructuring of Takata Corporation** 

PricewaterhouseCoopers LLP Lazard Freres

Zolfo Cooper Milbank, Tweed, Hadley & McCloy Moelis & Company Weil, Gotshal & Manges Alvarez & Marsal Pichards Layton & Finger TK Holdings Inc.

Richards, Layton & Finger TK Holdings Inc.
Whiteford, Taylor & Preston LLC Prime Clerk

Baker McKenzie Freshfields Bruckhaus Deringer LLP

Nagashima Ohno & Tsunematsu Skadden, Arps, Slate, Meagher & Flom LLP

KPMG Covington & Burling LLP
Jefferies Key Safety Systems

XXX