



2016 Deal Summary: More Milestones Achieved

2016 was a very gratifying year with a record number of complex transactions completed for middle market companies in sectors as diverse as energy, manufacturing, consumer services, metals, mining and retail. We assisted clients with comprehensive investment banking services in the areas of mergers and acquisitions, private placements, financial restructurings, valuations, litigation and strategic advisory.

We continued to expand our global initiatives through Global Special Situations, which is the international alliance of investment banking firms we founded in 2013. GSS added two new members, Hannam & Partners based in London and JLA Asia Limited, which has five offices throughout China. GSS now has access to professionals in the United States, Germany, China, India, United Kingdom, Southeast Asia, and Latin America.

The firm and our professionals earned industry recognition from the M&A Advisor with their Turnaround Deal of the Year award; Section 363 Sale of the Year award; and the Professional Services (B to B) Deal of the Year award. In addition, the firm was ranked in the top Investment Banks in Chapter 11 cases in *The Deal's* bankruptcy league tables, and selected by the Beard Group's *Turnarounds & Workouts* publication as an Outstanding Investment Banking Firm.

Lastly, in December of 2016 SSG turned 15, during which time we consummated well over 300 transactions that maximized value and led clients toward success with special situations expertise, deep industry experience and sharp insights. It's an extraordinary milestone anniversary we will be celebrating with clients and referral partners throughout the year. With our passion for service and dedication to getting the tough deals done, we know the best is yet to come.

2016 Investment Banking Transactions

 has sold substantially all of its assets to a subsidiary of Sell Side Investment Banker	 has sold substantially all of its assets to a wholly-owned subsidiary of Debtor's Investment Banker	 has sold substantially all of its assets to an affiliate of KELLY INVESTMENT GROUP Debtor's Investment Banker	 has sold substantially all of its assets to affiliates of Debtor's Investment Banker
 has sold its core assets to a portfolio company of Sell Side Investment Banker	 have sold substantially all assets to Encore Energy Services, LLC Debtors' Investment Banker	 Valuation Lender's Advisor	 has reorganized Advisor to the Official Committee of Equity Security Holders
 has sold its Columbus operation to subsidiaries of Sell Side Investment Banker	 has sold substantially all of its assets to Sell Side Investment Banker	 Valuation Company Advisor	 has sold substantially all of its assets to Sell Side Investment Banker
 has sold substantially all of its assets to Sell Side Investment Banker	 has entered into a settlement agreement with which allows THR to take full control of the facility and begin operations Debtor's Investment Banker	 and its affiliates have sold all of their issued and outstanding equity interests to Sell Side Investment Banker	Canal Asphalt, Inc. has sold substantially all of its assets to Debtor's Investment Banker
 have sold substantially all of their assets to Debtor's Investment Banker	 Mid-States Supply Company Inc. has sold substantially all of its assets to an affiliate of Debtor's Investment Banker	 Valuation Lender's Advisor	 and its affiliates have sold all of their outstanding debt to Premier Care Holdings, Inc. Sell Side Investment Banker
 has sold substantially all of its assets to a partnership between and Debtor's Investment Banker	 has sold all of its outstanding stock to Penthouse Global Media, Inc. Sell Side Investment Banker	 Revolving Credit Facility & Term Loan Company Investment Banker	
 has sold all of its outstanding stock to Sell Side Investment Banker	 have sold substantially all of their assets to Debtors' Investment Banker		

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About SSG Capital Advisors, LLC

SSG Capital Advisors is an independent boutique investment bank that assists middle-market companies and their stakeholders in completing special situation transactions. We provide our clients with comprehensive investment banking services in the areas of mergers and acquisitions, private placements, financial restructurings, valuations, litigation and strategic advisory. SSG has a proven track record of closing over 300 transactions in North America and Europe and is a leader in the industry.